



香港交易所

31/07/2017

2/8/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2. 債

	_____	_____
	債))

III.

(/ /)	_____					
	內					
2009 7						
23						
3.56/						
11,242,404						11,242,404
(1)						
2. 2010 5						
27						
2.78/						
0						-
(1)						
3. 2011 10						
11						
2.67/						
7,231,599						7,231,599
(1)						
4. 2015 5						
22						
11.65/						
6,026,332						4,017,554
(1)						
				A. () _____		
				(債) _____		
				() _____		
				() _____		

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
(債) _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ (債) _____ ()	

1.			(1)	_____	
	_____	(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

2.



5. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $\text{—————} \quad (/ /)$
 $(/ /)$ $\text{—————} \text{—————}$

6.

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9.		(/ /)	(/ /)	

10.		(/ /)	(/ /)	
	_____			_____

		A E			(1) _____
債		A E			(2) _____
		A E			_____
	<i>II</i>				_____

